

FORM NO. CAA-2

[Pursuant to Section 230(3) of the Companies Act, 2013 and Rule 6 and 7 of the Companies (Compromises, Arrangements and Amalgamations) Rules 2016]

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL

MUMBAI BENCH

C.A. (CAA)/248/MB/2024

In the matter of the Companies Act, 2013 ("the Act");

AND

In the matter of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and Rules framed there under as in force from time to time;

AND

In the matter of Scheme of Amalgamation (merger by absorption) of Global Copper Private Limited ('GCPL' or 'Transferor Company' or 'First Applicant Company') with and into Ram Ratna Wires Limited ('RRWL' or 'Transferee Company' or 'Second Applicant Company') and their respective shareholders ('Scheme' or 'Scheme of Amalgamation')

Global Copper Private Limited,

a company incorporated under the provisions of Companies Act, 1956

having its registered office at Ram Ratna House, Oasis Complex (Utopia City),

Pandurang Budhkar Marg, Worli, Delisle Road, Mumbai, Maharashtra- 400013.

CIN: U27201MH2010PTC433994

... First Applicant Company / Transferor Company

Ram Ratna Wires Limited,

a company incorporated under the provisions of Companies Act, 1956

having its registered office at Ram Ratna House, Victoria Mill Compound

(Utopia City), Pandurang Budhkar Marg, Worli, Mumbai – 400013.

CIN: L31300MH1992PLC067802

... Second Applicant Company / Transferee Company

(The First Applicant Company and the Second Applicant Company are hereinafter collectively referred to as the 'Applicant Companies')

ADVERTISEMENT OF NOTICE OF THE MEETINGS OF EQUITY SHAREHOLDERS OF RAM RATNA WIRES LIMITED AND SECURED CREDITORS AND UNSECURED CREDITORS OF THE APPLICANT COMPANIES CONVENED AS PER DIRECTIONS OF THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL, MUMBAI BENCH

("Tribunal Convened Meeting")

Notice is hereby given that, by Order dated January 09, 2025 ("Order"), the Hon'ble National Company Law Tribunal, Mumbai Bench ("Tribunal" or "NCLT") has, *inter alia*, directed that meeting of the equity shareholders of Ram Ratna Wires Limited ("RRWL" or "Transferee Company") and separate meetings of the secured creditors and unsecured creditors of the Applicant Companies be convened. Accordingly, the said meetings will be held on Wednesday, March 05, 2025, through video-conferencing or other audio-visual means ("VC/OAVM") ("Meetings") for the purpose of considering, and if thought fit, approving, with or without modification(s), the Scheme of Amalgamation (merger by absorption) of Global Copper Private Limited ("GCPL" or "Transferor Company") with and into Ram Ratna Wires Limited and their respective shareholders ("Scheme")

In light of the above, notice is hereby given that Meeting of the equity shareholders of the Second Applicant Company and Meetings of secured creditors and unsecured creditors of the Applicant Companies will be held, as per the details mentioned below:

Sr. No.	Company Name	Class of Meetings	Time (IST) on 05-03-2025	Mode / Venue	Remote e-voting start and end time
1.	Ram Ratna Wires Limited	Equity Shareholders	11:00 a.m.	Through video conferencing or other audio visual means ("VC/OAVM")	Start time: 09:00 a.m. (IST) Sunday, March 02, 2025 End time: 05:00 p.m. (IST) Tuesday, March 04, 2025
2.		Secured Creditors	12:15 p.m.		Start time: 09:00 a.m. (IST) Sunday, March 02, 2025 End time: 05:00 p.m. (IST) Tuesday, March 04, 2025
3.		Unsecured Creditors	02:00 p.m.		Start time: 09:00 a.m. (IST) Sunday, March 02, 2025 End time: 05:00 p.m. (IST) Tuesday, March 04, 2025
4.	Global Copper Private Limited	Secured Creditors	03:15 p.m.		Start time: 09:00 a.m. (IST) Sunday, March 02, 2025 End time: 05:00 p.m. (IST) Tuesday, March 04, 2025
5.		Unsecured Creditors	04:30 p.m.		Start time: 09:00a.m. (IST) Sunday, March 02, 2025 End time: 05:00 p.m. (IST) Tuesday, March 04, 2025

The facility for casting vote by remote e-voting would be disabled after the end time, as mentioned above, for the respective meetings where the facility is made available. The Applicant Companies have completed dispatch of the aforementioned notices of the respective meetings dated Wednesday, March 05, 2025 along with the Scheme and explanatory statement as required under Section(s) 102, 230 to 232 and other applicable provisions of the Act read with Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 ("Rules"), the SEBI Listing Regulations and other applicable SEBI Circulars along with the related Annexures that form part of the said notice ("Notice"), on January 31, 2025, only by electronic mode to the equity shareholders, secured creditors and unsecured creditors who have already registered their e-mail addresses with the Transferor Company /the Transferee Company/ Depositories / Depository Participant ("DPs") / Registrar and Transfer Agent of the Transferee Company - Datamatics Business Solutions Limited ("RTA"), and whose names appear in the Register of Members including Index of Beneficial Owners (as furnished by the Depositories) as on January 24, 2025 and through registered post/courier in the event e-mail service was not possible for secured creditors and unsecured creditors of the Applicant Companies.

A copy of the said Notices of equity shareholders, secured creditors and unsecured creditors of the Transferee Company along with the explanatory statement and related Annexures including the Scheme is made available on the website of the Transferee Company at www.rsrshramik.com and on the website of National Securities Depository Limited ("NSDL") at www.evoting.nsdl.com. Additionally, the Notice is also available on the websites of the Stock Exchanges, i.e., BSE Limited and the National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively, and that of SEBI at www.sebi.gov.in.

In case any Secured Creditor/ Unsecured Creditor of the Transferor Company wishes to receive a physical copy of the Notice, Statement and other accompanying documents, a request may be sent to the Transferor Company at vedprakash.prajapati@rrglobal.com and the Transferor Company will arrange to send the same at the registered address of the Secured Creditor/ Unsecured Creditor. Alternatively, the Secured Creditor/ Unsecured Creditor can obtain the above-mentioned documents free of charge on all working days (except Saturday, Sunday and public holidays), from the Registered Office of the Transferor Company at Ram Ratna House, Oasis Complex (Utopia City), Pandurang Budhkar Marg Worli, Delisle Road, Mumbai, Maharashtra, 400013 between 10:00 a.m. (IST) to 05:00 p.m. (IST), upto Tuesday, March 04, 2025.

In case any Member/Secured Creditor/ Unsecured Creditor of the Transferee Company wishes to receive a physical copy of the Notice, Statement and other accompanying documents, a request may be sent to the Transferee Company at investorrelations.rwl@rrglobal.com and the Transferee Company will arrange to send the same at the registered address of the Member/Secured Creditor/ Unsecured Creditor. Alternatively, the Member/ Secured Creditor/ Unsecured Creditor can obtain the above-mentioned documents free of charge on all working days (except Saturday, Sunday and public holidays), from the Registered Office of the Transferee Company at Ram Ratna House Victoria Mill Compound (Utopia City), Pandurang Budhkar Marg Worli, Mumbai, Maharashtra, 400013, between 10:00 a.m. (IST) to 05:00 p.m. (IST), upto Tuesday, March 04, 2025.

The electronic copy of the documents for inspection as mentioned in the Notices are available under "Investors" section on the website of the Applicant Companies at www.rsrshramik.com.

As per the directions of the Tribunal, Mr. P. K. Das, has been appointed as the Chairman of all the aforesaid meetings, including for any adjournments thereof. Further, the Tribunal has appointed Mr. Keval Mahendra Shah, Chartered Accountant, as the Scrutinizer of the Company to scrutinize the remote e-voting process as well as e-voting during all the Meetings in a fair and transparent manner and submit a report on the votes cast to the Chairman or to any person so authorized by the Chairman, within two (02) days of the conclusion of the Meetings.

The Scheme, if approved by the requisite majority of equity shareholders of the Second Applicant Company and secured creditors and unsecured creditors of the Applicant Companies as per Section 230(6) of the Act read with SEBI Master Circular No. SEBI/HO/CFD/POD- 2/P/CIR/2023/93 dated June 20, 2023 ("SEBI Scheme Circular") and other applicable SEBI Circulars, if any, will be subject to subsequent approval of the Tribunal and such other approvals, permissions and sanctions from any other regulatory or statutory authority(ies) as may be deemed necessary.

Accordingly, the respective equity shareholders of the Second Applicant Company and secured creditors and unsecured creditors of the Applicant Companies are requested to attend their respective Meetings as per the above-mentioned mode, date and time. If the required quorum for the respective Meetings is not present within half an hour from the time appointed for holding the Meetings, the respective Meetings shall stand adjourned by 30 (thirty) minutes and thereafter the persons present shall be deemed to constitute the quorum.

Meeting of Equity Shareholders of the Second Applicant Company:

- Equity shareholders entitled to attend, and vote may vote through remote e-voting facility prior to the Meeting or through e-voting facility made available during the Meeting.
- Since the Meeting will be held through VC/OAVM, the facility for appointment of proxies will not be available for the Meeting. However, institutional/corporate shareholders are entitled to appoint their authorized representatives for the purpose of voting through remote e-voting and for participation in the Meeting.
- The voting rights of equity shareholders shall be in proportion to their shares in the paid-up Equity Share Capital of the Second Applicant Company as on the cut-off date i.e. February 26, 2025 ("Cut-off Date for Equity Shareholders").
- Any person who acquires equity shares of the Second Applicant Company and becomes an equity shareholder of the Second Applicant Company after dispatch of the Notice and holding equity shares as of the Cut-off date for Equity Shareholders, may obtain the login ID and password by sending a request at evoting@nsdl.com.
- The equity shareholders whose e-mail addresses are not registered with the Company / DP, may register the same with Datamatics Business Solutions Limited, Registrar & Transfer Agent (RTA) of the Company. The procedure to register e-mail address with the RTA and the procedure for remote e-voting is provided in the Notice in detail.

Meeting of Secured Creditors and Unsecured Creditors of the Applicant Companies (together referred as to "Creditors"):

- Creditors entitled to attend may vote through remote e-voting facility prior to the Meetings or made available during the Meetings.
- The voting rights of the Creditors shall be in proportion to the outstanding balances in the name of the respective secured creditors or unsecured creditors as per the books of accounts of the Applicant Companies as on September 30, 2024 ("Cut-off Date for Creditors").
- Since the Meetings will be held through VC/OAVM, the facility for appointment of proxies will not be available for the Meetings. However, institutional/corporate Creditors are entitled to appoint their authorized representatives for the purpose of voting through remote e-voting and for participation in the Meetings.
- Creditors whose email ids are not registered with the Applicant Companies, may register the same by sending email to investorrelations.rwl@rrglobal.com in case of the Transferee Company and to vedprakash.prajapati@rrglobal.com in case of the Transferor Company.

The authorized representative of a body corporate which is an equity shareholder of the Second Applicant Company or secured creditor or unsecured creditor of the Applicant Companies may attend and vote at the Meetings, provided an authority letter / power of attorney / copy of the resolution passed by its board of directors as per Section 113 of the Act or other governing body of such corporate authorizing such person to attend and vote at the Meetings as its representative, and certified to be a true copy by a director, the manager, the secretary, or other authorized officer of such body corporate along with the attested specimen signature or the duly authorized signatory(ies) who are authorized to vote is emailed to the Scrutinizer at kevalshah_001@yahoo.co.in with a copy marked to NSDL at evoting@nsdl.com and to Applicant Companies at investorrelations.rwl@rrglobal.com not later than 48 (forty-eight) hours before the time scheduled for holding the respective Meetings.

In case of any queries/grievances, you may refer to the Frequently Asked Questions ('FAQs') and the e-voting user manual available in the 'Download' section of www.evoting.nsdl.com or call on 022-4886 7000 or send a request at evoting@nsdl.com.

The results of the voting shall be displayed on the Registered Office of the respective Applicant Companies as well as on the website of the Applicant Companies at www.rsrshramik.com and at NSDL website at www.evoting.nsdl.com besides being sent to BSE Limited and the National Stock Exchange of India Limited on the said date.

Date: January 31,2025

Mr. P. K. Das

Place: Mumbai

Chairman appointed for the Meetings of Applicant Companies

CREDO BRANDS MARKETING LIMITED

B 8, MIDC Central Road, Marol, Next to MIDC Police Station, Andheri (E), Mumbai - 400093, Maharashtra, India
Tel. No.: +91 22 6141 7200 Email: investorrelations@mufti.in | Website: www.credobrand.com
CIN: L18101MH1999PLC119669

Extract of Unaudited Standalone and Consolidated Financial Results for the quarter and nine months ended December 31, 2024

(All amounts in ₹ Millions, unless otherwise stated)

Particulars	Standalone		Consolidated			
	Quarter Ended		Nine months Ended		Quarter Ended	
	31-12-2024	31-12-2023	31-12-2024	31-12-2024	31-12-2023	31-12-2024
Total revenue from operations	1,555.16	1,501.44	4,649.73	1,555.16	1,501.44	4,649.73
Profit before tax	244.87	207.24	728.95	244.51	207.28	728.60
Net profit after tax	183.49	155.85	545.80	183.13	155.89	545.45
Total Comprehensive Income	184.43	156.06	546.34	184.07	156.10	545.99
Paid-up equity share capital (face value ₹ 2 per share)	130.38	128.60	130.38	130.38	128.60	130.38
Other Equity*						
Earning per share (face value ₹ 2 per share) (not annualised)						
Basic in ₹	2.81	2.42	8.37	2.81	2.42	8.37
Diluted in ₹	2.81	2.42	8.48	2.81	2.42	8.47

* Standalone and Consolidated Other Equity as at March 31, 2024 was 3,287.44 Millions and 3,287.73 Millions, respectively.

Notes:

- The Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and nine months ended December 31, 2024, have been reviewed and recommended by the Audit Committee and approved by the Board of Directors in their respective meetings held on January 31, 2025.
- The above is an extract of the detailed format of the Unaudited Standalone and Consolidated Financial Results filed with the Stock Exchanges under Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the above Financial Results are available on the website of the Company i.e., www.credobrand.com and in websites of the Stock Exchanges, viz., www.bseindia.com and www.nseindia.com. The Financial Results can also be accessed by scanning the below QR code:

For Credo Brands Marketing Limited

Sd/-

Kamal Khushlani

Chairman and Managing Director

Place :- Mumbai

Date :- January 31, 2025

CHEMFAB ALKALIS LIMITED

CIN:L24290TN2009PLC071563

Regd. Office: Team House, GST Road, Vandalur, Chennai 600 048.

Website: www.chemfabalkalis.com Email: chemfabalkalis@draraoholdings.com
Phone No: +91 44 22750323 Fax No: +91 44 22750860

EXTRACT OF UNAUDITED STANDALONE AND CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31 DECEMBER 2024

(Rs. In Lakhs)

Sl. No.	Particulars	STANDALONE			CONSOLIDATED		
		3 Months ended 31/12/2024	Current Period ended 31/12/2024	Corresponding 3 months ended 31/12/2023 in the previous year	3 Months ended 31/12/2024	Current Period ended 31/12/2024	Corresponding 3 months ended 31/12/2023 in the previous year
1.	Total Income from operations	7,920.54	23,424.46	8,633.02	8,362.28	24,205.01	8,633.02
2.	Net Profit for the period (before Tax, Exceptional and/or Extraordinary items)	576.40	1,607.89	1,181.12	364.19	704.29	1,082.88
3.	Net Profit for the period before tax (after Exceptional and/or Extraordinary items)	576.40	1,607.89	1,181.12	364.19	704.29	1,082.88
4.	Net Profit/(Loss) for the period after tax (after Exceptional and/or Extraordinary items)	401.76	1,129.37	816.48	188.48	224.61	710.45
5.	Total Comprehensive Income/(Loss) for the period [Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	404.65	1,144.33	800.77	191.37	239.57	694.74
6.	Equity Share Capital	1,428.66	1,428.66	1,422.66	1,428.66	1,428.66	1,422.66
7.	Other Equity as shown in the Audited Balance Sheet of current year						
8.	Earning per Share (of Rs. 10 each)						
	(1) Basic (Rs.)	2.81	7.91	5.74	1.32	1.57	5.00
	(2) Diluted (Rs.)	2.79	7.85	5.69	1.31	1.56	4.95

Notes:

- The above is an extract of the detailed format of Unaudited Standalone and Consolidated Financial Results filed with BSE and NSE under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Unaudited Standalone and Consolidated Financial Results are available on the websites of BSE (www.bseindia.com), NSE (www.nseindia.com) and Company (www.chemfabalkalis.com).

For CHEMFAB ALKALIS LIMITED

-sd/-

SURESH KRISHNAMURTHI RAO

CHAIRMAN

DIN No: 00127809

Place : Chennai

Dated : 30 January 2025

ClubMahindra

MAHINDRA HOLIDAYS & RESORTS INDIA LTD.

Regd. Off.: Mahindra Towers, 1st Floor, "A" Wing, Dr G.M. Bhosale Marg, Worli, Mumbai - 400 018.
CIN: L55101MH1996PLC405715, w: www.clubmahindra.com, e: investors@mahindraholidays.com

EXTRACT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2024

(₹ in lakhs)

Sr. No.	Particulars	Standalone			Consolidated		
		Quarter ended December 31, 2024	Nine months ended December 31, 2024	Quarter ended December 31, 2023	Quarter ended December 31, 2024	Nine months ended December 31, 2024	Quarter ended December 31, 2023
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited
1.	Total Income from operations	39,141.87	1,14,691.07	37,299.00	71,039.19	2,10,265.53	66,632.61
2.	Net Profit for the period before Tax	6,874.98	19,368.45	7,172.05	4,796.33	9,012.08	629.59
3.	Net Profit for the period after Tax	5,072.75	14,299.05	6,803.83	3,542.28	5,299.60	1,052.78
4.	Other Comprehensive Income after tax	44.17	4,443.15	97.20	(206.11)	3,976.99	247.38
5.	Total Comprehensive Income for the period after tax	5,116.92	18,742.20	6,901.03	3,336.17	9,276.59	1,300.16
6.	Equity Share Capital (Net of Treasury Shares)	20,163.26	20,163.26	20,152.19	20,163.26	20,163.26	20,152.19
7.	Earnings Per Share (of ₹10/- each) (not annualized)						
	(a) Basic (in ₹)	2.52	7.09	3.38	1.73	2.70	0.58
	(b) Diluted (in ₹)	2.52	7.09	3.38	1.73	2.70	0.58

Notes:

- The Standalone and Consolidated financial results for the quarter and nine months ended December 31, 2024 were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on January 31, 2025. These financial results were subject to limited review by Statutory Auditors of the Company who have expressed an unmodified conclusion thereon.
- Operating segments are reported in a manner consistent with the internal reporting provided to the Chief Operating Decision Maker ("CODM") of the Group. The Group has identified the following segments as reporting segments based on the information reviewed by CODM: MHRIIL (Club Mahindra) and Holiday Club Resorts OY (HCRO).
- During the quarter ended December 31, 2024, the Company has allotted 33,461 equity shares of ₹10 each, pursuant to exercise of stock options in accordance with Company's Stock Option Scheme (ESOS 2020). Further the Company (through Mahindra Holidays & Resorts India Limited Employees Stock Option Trust) has transferred 15,000 equity shares of ₹10 each, pursuant to exercise of stock options in accordance with the Company's Stock Option Scheme (ESOS 2014).
- The Company received an order ("the Order") from National Financial Reporting Authority ("NFRA") on March 29, 2023 wherein NFRA had made certain observations on identification of operating segments by the Company in compliance with requirements of Ind AS 108 and the Company's existing accounting policy for recognition of revenue on a straight-line basis over the membership period. As per the order received from NFRA, the Company was required to complete its review of accounting policies and practices in respect of disclosure of operating segments and timing of recognition of revenue from customers and take necessary measures to address the observations made in the Order. The Company had submitted its assessment to NFRA and will consider further course of action, if any, basis directions from NFRA. As at December 31, 2024, the management has assessed the application of its accounting policies relating to segment disclosures and revenue recognition. Basis the current assessment by the Company after considering the information available as on date; the existing accounting policies, practices and disclosures are in compliance with the respective Ind AS and accordingly have been applied by the Company in the preparation of these financial results.
- Subsequent to introduction of Section 43CB in the Income Tax Act, 1961 w.e.f 1 April 2017, the Company offered revenue from membership fees for taxation in accordance with ICDS IV in its return of income, i.e revenue from membership fees is offered to tax by amortising the entire fees over the membership period. However, in the books of accounts, pending completion of detailed tax assessments, the Company continued to make a higher provision for tax on the basis of the order of the Income Tax Appellate Tribunal ("ITAT"), basis which non-refundable admission fees is offered to tax upfront. Tax assessments of the Company for certain years have now been completed, wherein the tax authorities have accepted Company's position on application of aforesaid principle of ICDS IV for taxation of membership fees. Accordingly, during the quarter ended December 31, 2023, the Company has aligned the provision for income tax in the books of account in accordance with the return of income filed by the Company (which has been accepted in the completed tax assessments) and remeasured the accumulated deferred tax asset accordingly. The resultant net credit of ₹1,541.49 Lakhs is presented as "Tax credit for prior years" in the financial results.
- Pursuant to the discontinuation of indexation benefit and change in tax rates on certain assets with long-term capital gains, as introduced in the Finance Act, 2024, the Company had remeasured its deferred tax liabilities on account of Land revaluation. The resulting credit, had been recognized in Other Comprehensive Income for the quarter ended September 30, 2024 amounting to ₹ 4,430.61 Lakhs in the standalone financial results and ₹ 4,113.85 Lakhs in the consolidated financial results.
- The Company has consolidated the financial results of its Subsidiaries, Joint Venture and Associates as per the applicable Indian Accounting Standards.
- The above is an extract of the detailed format of Quarterly Financial Results of the Company for the quarter and nine months ended December 31, 2024 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the quarterly financial results are available on BSE Ltd. (www.bseindia.com) and National Stock Exchange of India Limited (www.nseindia.com) and on Company's website at [weblink https://www.clubmahindra.com/investors/financials](https://www.clubmahindra.com/investors/financials). The same can be accessed by scanning the QR code provided below.

For MAHINDRA HOLIDAYS & RESORTS INDIA LTD.

Sd/-

Manoj Bhat

Managing Director & CEO

Mumbai, January 31, 2025

Adfactors 572/25