

8th February, 2023

Corporate Relationship Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001

Script Code: 522281

National Stock Exchange of India Limited Exchange Plaza, Plot No. C-1, Block G, Bandra – Kurla Complex, Bandra (East), Mumbai – 400 051

Symbol: RAMRAT

<u>Sub.: Disclosure under SEBI (Listing Obligations and Disclosure Requirements)</u> <u>Regulations, 2015 ("Listing Regulations")</u>

Dear Sir/Madam,

In Compliance with Regulation 30 of Listing Regulations, we enclose herewith the Investor Presentation on the Business operations and Financial performance of Ram Ratna Wires Limited (the Company) for the quarter and nine months ended 31st December, 2022.

In compliance with Regulation 46 of Listing Regulations, the presentation is being hosted on the website of the Company at <u>www.rrshramik.com</u>.

You are requested to take note of the above.

Thanking you,

Yours faithfully,

For Ram Ratna Wires Limited

Saurabh Gupta Company Secretary & Compliance Officer ACS No.: 53006

Encl: as above





Ram Ratna Wires Limited

Q3 FY23 Earnings Presentation Feb' 23

Forward looking statement



Disclaimer

Some of the statements made in this presentation are forward-looking statements and are based on the current beliefs, assumptions, expectations, estimates, objectives and projections of the directors and management of Ram Ratna Wires Limited about its business, the industry and markets in which it operates.

These forward-looking statements include, without limitation, statements relating to revenues and earnings. The words "believe", "anticipate", "expect", "estimate", "intend", "project" and similar expressions are also intended to identify forward looking statements. These statements are not guarantees of future performance and are subject to risks, uncertainties and other factors, some of which are beyond the control of the Company and are difficult to predict.

Consequently, actual results could differ materially from those expressed or forecast in the forward-looking statements as a result of, among other factors, changes in economic and market conditions, changes in the regulatory environment and other business and operational risks. Ram Ratna Wires Limited does not undertake to update these forward-looking statements to reflect events or circumstances that may arise after publication.

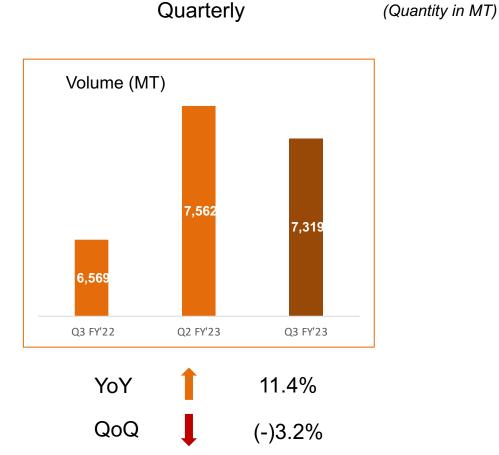


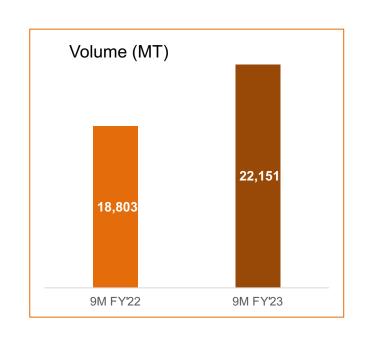
Q3 FY 23 Financial Performance



Quarterly volume grew by 11.4% YoY basis





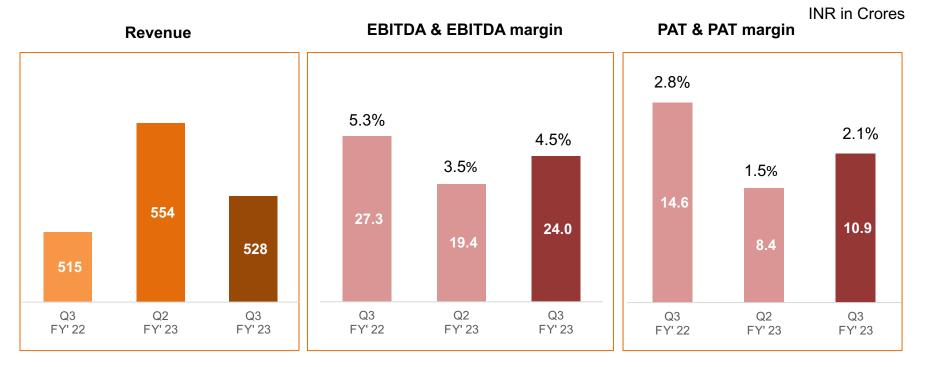


Nine months



- Business performance growing strongly year on year
- Volume is lower on sequential basis.

Strong improvement in profitability margins on sequential basis



- Copper prices increasing sequentially yet substantially lower on YoY basis.
- Strong business performance in terms of revenue on YoY basis despite lower copper prices.
- EBITDA & PAT margins up by 28.6% and 40.0% respectively on QoQ basis though lower on yearly comparison.

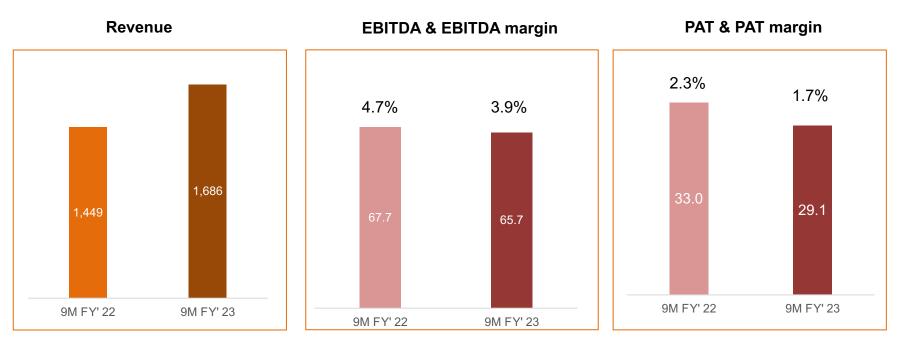
Standalone financials

Average copper LME price in USD for the quarters Q3 FY'22 – 9,698 Q2 FY'23 – 7,742 Q3 FY'23 – 8,006

Consistent nine month growth despite lower copper prices



INR in Crores

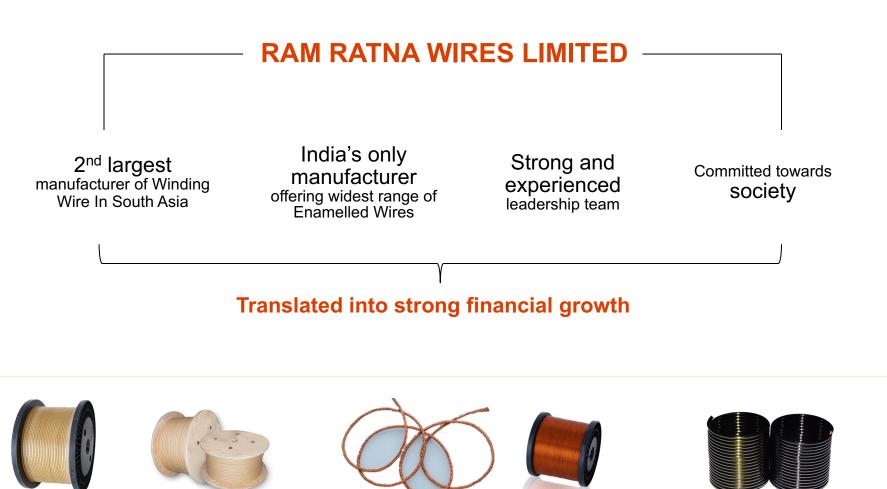


- Revenue growth depicting strong growth in business performance despite lower copper prices.
- Able to sustain profitability in absolute value terms.

Standalone financials

Average LME 9M FY'22- 9,593 9M FY'23- 8,425

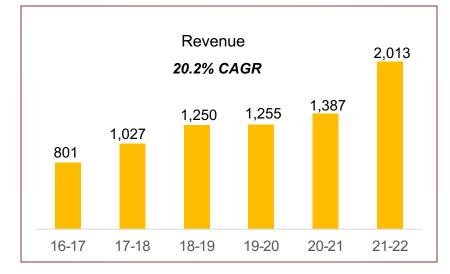


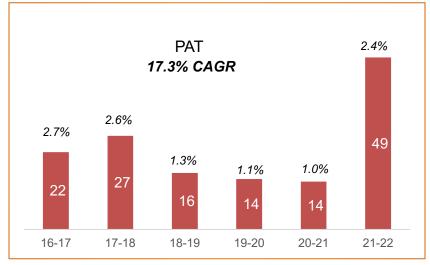


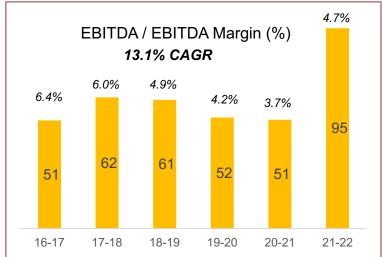
Strong historical performance

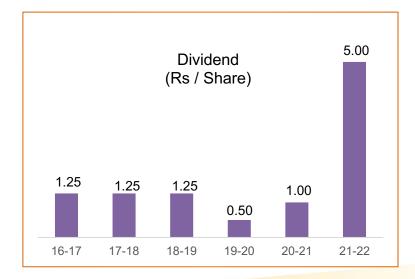
INR in Crores

SHRAMIK

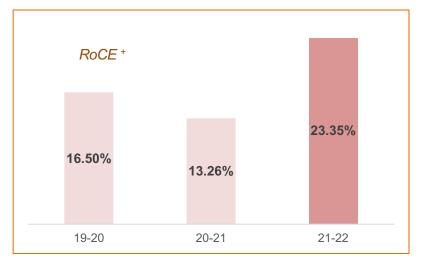




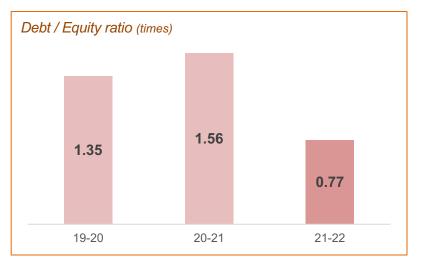


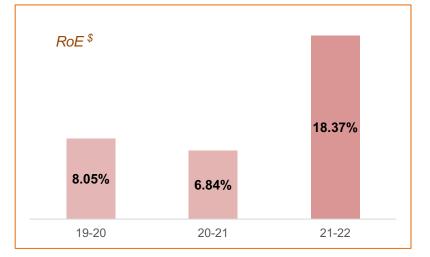


Building strong financial matrix

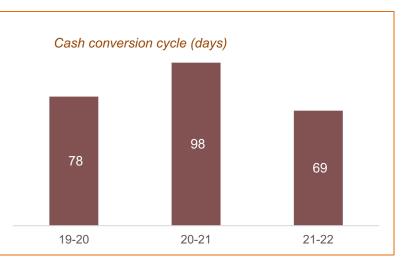


⁺ PBIT / Closing Capital employed





^{\$} PAT / Shareholders' fund





Strong leadership of our promoters & board members





Shri Rameshwarlal Kabra Chairman Emeritus

Padma Shri Awardee (Trade & Industry - 2018)



hri Tribhuvanprasad Kabra Chairman



Shri Mahendrakumar Kabra Managing Director



Shri Hemant Kabra Executive Director & CFO



Shri R. Kannan Independent Director



Shri Sandeep Jhanwar Independent Director



Shri Ramesh Chandak Independent Director



Smt. Payal Agarwal Independent Woman Director

Backed by dedicated & long associated team





Shri Satish Kumar Agarwal Sr. VP – Commercial

Since inception

CA by qualification and expert in financial strategies and tax plannings, he is instrumental in Group's corporate affairs; played a vital role in setting-up all the manufacturing facilities, lead public issue in 1995 & first ISO certification in 1997



Shri Nimesh Kapoor VP – Sales & Mktg

Since 2015

Commerce graduate and Diploma holder in Electronics & Hardware Technology, he has vast experience in Copper Wire & Automotive sector



Shri Amrut Kajrekar DGM Tech Cell

Since 1998

Science graduate and Diploma holder in Electrical Insulation Technology, he is specialized in QMS, Automation & Research & Development

Backed by dedicated & long associated team





Shri Saurabh Gupta
Company Secretary & Compliance officer
Since 2015
CA & CS by qualification ensuring strict Corporate & Secretarial Compliances



Shri Rajeev Maheshwari DGM - Commercial

Since 2011

CA by qualification with the overall F&A responsibility; instrumental in ERP implementation, Automation & SOPs



Shri Uttam Somani Manager – Sales & Commercial Since 2005 *Commerce graduate by qualification, he is expert in procurement & marketing strategies*

Our commitment towards society



Our philanthropic activities arm



नैतिक जागृति हेतु मानवीय प्रयास Human Endeavour For Moral Awakening

Imparting Cultural & Moral education

through various platforms

Pandemic

Our approach

& Initiatives

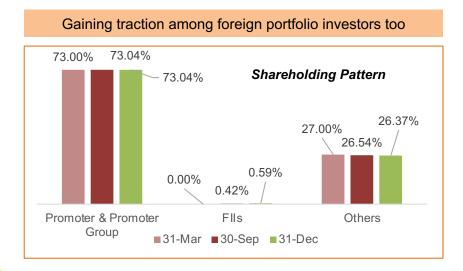




Translating into shareholders' value appreciation



Share price post split pursuant to 1:1 bonus shares on Sep 28, adjusted for comparison





Our group companies





Leading manufacturer of Wires & Cables | Consumer Electrical goods





Multi-level Parking Solutions





Real Estate Developer



MEW Electricals Limited Manufacturer of Busducts | Busbars & Tapes made of copper



Ram Ratna International



Govt. Recognised Star Export House

Farm Equipment Mfg





Registered office: Ram Ratna House, Oasis Complex, P. B. Marg, Worli, Mumbai - 400 013 CIN : L31300MH1992PLC067802 Corporate office: Alembic Business Park (W), Ground Floor, Bhailal Amin Marg, Gorwa, Vadodara - 390 003

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